117th Ohio PTA Convention April 12 - 14, 2024 Flip the Script Red Carpet Extravaganza





Property Map and Convention Floor Plan Nationwide Hotel and Conference Center



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EXHIBITORS FOR CONVENTION



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Owner

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Greetings PTA Members:

Welcome to your annual state convention! It is so exciting to see so many passionate PTA members participate in this year's convention. Your attendance demonstrates your commitment to our PTA mission: to make every child's potential a reality by empowering and engaging families and communities to advocate for all children. This is our legacy!

I am humbled and grateful to serve as the 58th national president of this amazing association. Each of you represents a dedicated and inspired group of advocates with powerful voices, and I am honored to take this journey with you.



As we think about what moves our association forward, it is our mission and also our values: *Commitment, Accountability, Diversity, Respect and Collaboration*. These core values are embedded in all that we do as an association. Michelle Obama said, "There's power in allowing yourself to be known and heard, in owning your unique story, in using your authentic voice. And there's grace in being willing to know and hear others." This represents the power of our collective voices but also recognizes that we need to listen to learn rather than listen to respond. I have a motto, "Never underestimate the power of a parent's voice." This has never been more important than it is today! As the nation's largest and oldest child advocacy association, we must continue to speak up and out on all issues that matter. Nothing is more valuable than our voice!

In the coming months, we will all have new opportunities, challenges and experiences. Think of PTA this way: P for programs, T for training and A for advocacy. We are all part of this great association regardless of if you are present today as a local, council, district or state leader. You bring so much to the table. What we want for all of you is to leave this convention with a renewed and energized mindset. Recommit, reconnect, and reenergize yourself to the essential work we do as PTA. Come to the table open-minded and ready to work together as a team to ensure that our children are successful in school and that families are engaged and empowered like never before.

National PTA is here to support you every step of the way. I encourage you to visit PTA.org and explore our plethora of resources, learn about our programs and grants that benefit our schools and families, become inspired with our newly revised National Standards for Family-School Partnerships, and take a training on our learning management system, THRIVE. We want every family in our schools to join PTA. Did you know the number one reason people do not join PTA is that they were not asked? I challenge each of you to ask your families, community members and elected officials to join so they can be part of this incredible work that we do. Why? Because together we can do so much more. Who is with me? I can't do it alone—and I can't wait to see how successful our journey in PTA will be!

Enjoy and learn at your convention. Thank you for being here, for your willingness to grow as a leader and for all that you do for PTA and our nation's schools, children and families!

Best wishes,

Yvonne Johnson President, National PTA

Ohio PTA President 2023-2025 Angela Revay



Welcome to the 117th Ohio PTA Convention! Our Theme this year is Flip the Script Red Carpet Extravaganza! Thank you for choosing to spend your weekend with PTA as we walk the red carpet and celebrate each of the PTA superstars here this weekend as well as superstars across the state! This weekend will be filled with learning, fun and new friendships. We will help each of you to get ready for the next term as well and we will amp up your advocacy game!

Be sure to check the convention program for Gold Key workshops and opportunities. We are excited to have presentations during our General Sessions as well to maximize the learning potential this year. Many changes are coming in the state of Ohio to the Ohio Department of Education and with legislation that will affect our students, families, and communities. Now, more than ever is your time to shine as leaders and advocates! Be sure to take back all that you have learned to others in your units and councils. We hope you will be joining us for Reflections Lunch, where our talented student artists will be showcased. Awards Dinner is for our individual leaders, units and councils to be showcased. Now sit back, relax and watch the curtain go up for the start of the show!

OHIO PTA BOARD OF DIRECTORS



GENERAL INFORMATION

Badges

For ease of identification, please wear your badge when entering the business meetings, workshops and event areas. All PTA members registered for Convention are eligible to vote.

Announcements

Announcements will be made from the podium but must pertain to the Convention program or an emergency situation. Messages and communications in the meetings shall be delivered to the President at the podium by Pages only.

Distribution of Materials

No written materials of any kind may be distributed at the Convention unless consent has been given in advance by the Ohio PTA Executive Committee or approval has been given by the Ohio PTA President.

Ohio PTA Convention Office

The Ohio PTA Convention Office is located in the Dogwood Boardroom. Only authorized Ohio PTA personnel should be in the office area of the room.

Scholarship Raffle

Raffle items will be displayed in the Northpointe Ballroom Prefunction area from 7:30pm to 9:15pm on Friday, April 12 and 8:00am to 4:15pm, Saturday, April 13 except during General Session. Announcement of the winners will be posted outside of the Northpoint Ballroom at the closing of Session II. If you are the lucky winner, **you must claim your item by Saturday, April 13 by 8:00pm**. Ohio PTA will not ship items to raffle winners. Any unclaimed items will be raffled off on Sunday at the last General Session.

Lost and Found

For lost items, check the Ohio PTA Convention Office or ask a Board of Director member for assistance.

Media

Representatives of the media will be admitted to meetings upon presentation of the appropriate press credentials. Any Convention delegate approached by the media directly is not required or expected to respond to the reporter's questions at that time. Instead, the delegate should refer the reporter to Ohio PTA President, Jackie Arendt.

Emergency Contact Information

Please contact Angela Revay, Dana Paul or Barb Bungard

MEALS & RECEPTION

Hotel breakfast is included each day of your stay. You MUST have tickets handed out with badges for lunch and dinner.

Breakfast

Saturday April 13 and Sunday April 14: 7:00 am

Plan your breakfast to be at the start of general session or workshops on time!

Reflections Luncheon

Saturday, April 13: 12:30pm - 2:30pm

This will be held in the Northpointe Ballroom; meals are plated.

Awards Dinner

Saturday, April 13: 6:30pm - 9:00pm

Buffet Dinner, Cash Bar and DJ and Dancing after. Join us to celebrate our amazing award winners!

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GOLD KEY INFORMATION

The Gold Key Leadership Award has been developed to encourage leadership training and to recognize accomplishments of PTA members. All Gold Key recipients are recognized at Convention. In addition, First Step recipients earn a certificate and a Gold Key pin. Brochures explaining the required activities for the Gold Key Leadership Awards are available at the Gold Key Workshops and Check-in Area.

This key symbol designates Gold Key Leadership workshops listed in the program.

Gold Key	1 st Step	2 nd Step	3 rd Step
Programs	 National and Ohio PTA Awards 	 National and Ohio PTA Awards 	
Leadership	 Summer Transition Ask Us Anything AIM Insurance Treasurers-Wrapping Up Your Year 	 Summer Transition Ask Us Anything AIM Insurance Treasurers-Wrapping Up Your Year 	
Membership	Maximizing the Givebacks Platform	Maximizing the Givebacks Platform	
Advocacy	 The Ohio Legislature and Caring for ALL Our Kids Building Power to Engage Effectively with School Boards Changemaking for Public Education Advocates 504s and IEPs 	 The Ohio Legislature and Caring for ALL Our Kids Building Power to Engage Effectively with School Boards Changemaking for Public Education Advocates 504s and IEPs 	 The Ohio Legislature and Caring for ALL Our Kids Building Power to Engage Effectively with School Boards Changemaking for Public Education Advocates 504s and IEPs
Required	 Treasurers-Wrapping Up Your Year Bylaws and Standing Rules Mock Meetings and Parliamentary Procedure Work as a Volunteer 	 Conflict Management Work as a Teller or assist with a workshop 	Assist with a workshop or at convention.

Check out and complete the National PTA Workshops in Thrive as well at PTA.org!



VOLUNTEERS NEEDED – GOLD KEY

If you are interested in volunteering at Convention, there is still time!

ALL VOLUNTEERS: attend the briefing scheduled from 8am - 8:15am on Saturday, April 13 in Northpointe Ballroom.

Ushers & Hosts – assist at General Sessions, Workshops, meal functions and other areas as needed.

Proposed Convention Rules

ADMISSION

- 1. Badges must be worn in sight and shall be required for admission to all meetings, workshops and exhibits.
- 2. When a convention vote is in progress, doors will be closed, and no one shall enter or leave the meeting hall until the vote is completed and results are announced.
- 3. Delegates are requested not to leave the meetings except for an emergency.
- 4. All electronic devices shall be silenced during all business meetings and workshops. Video cameras and recording equipment, other than that approved by the President, shall not be permitted in the meeting hall, workshops or during any other meeting. Video recording via electronic devices is also prohibited.

SPEAKING AND VOTING PROCEDURES

- 1. Delegates shall show voting cards for the privilege of voting.
- 2. Voting delegates wishing to speak shall go to the appropriate microphone, present their voting card to the microphone monitor, sign in, await recognition from the chair and state clearly their name, city and name of the PTA unit or council they represent, prior to addressing the convention body.
- 3. A delegate will speak no more than two minutes at any one time on any question under debate. A delegate will speak no more than twice on the same question. A delegate cannot speak for the second time until all delegates seeking recognition have had the opportunity to speak for the first time.
- 4. All motions shall be written on the appropriate motion form, signed, showing the name of the local PTA unit or council, city and PTA district represented before presentation.
- 5. Written notice of any proposed new business, to be considered by the delegates, must be presented to the presiding officer prior to the first general meeting. The notice shall contain the subject matter to be considered plus the rationale. New business must be statewide in scope. Action on any item presented under new business must have a two-thirds vote of the registered and voting delegates to be considered.
- 6. No item of business may be on the floor for debate more than thirty minutes exclusive of all points of order and points of information. Within this time frame, the chair shall recognize delegates "for" and "against" motions in alternating order.

NOMINATIONS AND ELECTIONS

Ohio PTA Bylaws, Article VII, Nominations and Elections, "Section 3. The officers, except President, the Directors, and District Advisors shall be elected by ballot at the annual convention in odd numbered years by the voting body. A majority vote shall elect. When there is only one candidate for an office, the election may be held by voice vote."

- 1. The chairman of the Nominating Committee shall present the slate.
- 2. When there are nominations from the floor:
 - a. A copy of the qualifications of any nominee from the floor must be presented to the president and nominating chair thirty (30) days prior to the convention.
 - b. Each of the nominees for that office shall have three minutes to address the delegates.
 - c. Nominees may furnish sufficient copies of their qualifications, not to exceed one sheet of 8 1/2' x 11" paper printed on both sides, with no PTA letterhead, for distribution to the convention delegates. Distribution will be at the conclusion of General Session I.
 - d. No additional campaign materials will be permitted.
- 3. When there are more than two candidates for an office and a candidate does not receive a majority vote on the first ballot, reballoting shall take place on the two candidates receiving the highest votes.
- 4. The teller's report shall include all votes cast for each nominee. In the reading of the report, the name of any person receiving votes, but who is ineligible for the office or has received one percent or less of the total votes cast for the office, shall be omitted.
- 5. The president will announce the results following the teller's report.

EMERGENCY RESOLUTIONS

An emergency resolution may be brought before the convention provided that:

- 1. The necessity for the emergency resolution has occurred after the resolution deadline.
- 2. The emergency resolution is in harmony with the PTA Purposes and Basic Policies and is accompanied by documented background information.
- 3. The emergency resolution is presented to the presiding officer prior to the first general meeting of the convention. All criteria having been met; the resolution chairman will introduce it for consideration.
- 4. A two-thirds affirmative vote of delegates present, and voting must be obtained before the emergency resolution will be considered.
- 5. Sufficient copies of the emergency resolution are provided by the submitting group for the entire delegate body.

SPEAKER BIOS



General Session 1 Presenter Alesandro Ciaffoncini

President at Origo Branding

Alessandro is the President for Origo Branding, a marketing and communications agency focused on cause marketing initiatives. In their 9-year partnership with Ohio for Responsible Gambling, Alessandro has been the lead strategist helping to develop and manage the campaign strategies for *Pause Before You Play* and *Change The Game Ohio*.

General Session 2 Presenter Nabil Pervaiz

Manager of Prevention Services at Recovery Resources

Nabil Pervaiz is the Manager of Prevention Services at Recovery Resources in Cleveland, Ohio. He holds both a bachelor's and Master of Science in health promotion and education from the University of Cincinnati and is an Ohio Certified Prevention Specialist (OCPS). He manages the alcohol and other drug prevention programming at Recovery Resources where he works with staff to meet the communities needs through social emotional learning and substance abuse prevention in Cuyahoga County. He oversees gambling prevention services which include coordinating with gambling clinicians for training, working with staff to present information and resources to the community, and co-chairing the only gambling-specific coalition in the state of Ohio. Nabil sits on the Board for Problem Gambling Network of Ohio as the Treasurer and Advisory Boards for both Statewide Prevention Coalition Association (SPCA) and Ohio College Initiative (OCI). Additionally, he is a member of the Problem Gambling Advisory Board for the State of Ohio and co-chairs the workforce development committee.



FRIDAY APRIL 12

5:30pm – 7:30pm	Delegate & Visitor Check-In	J.E. Fisher Lobby
7:30pm – 9:15pm	Scholarship Raffle	Northpointe
6:30pm – 6:45pm	Ohio Partnership PTA Meeting	Northpointe
6:45pm – 7:00pm	Convention First Timers Orientation	Northpointe
8:30pm – 11:00pm	Meet and Greet Networking Event Offsite	Olentangy BC

Workshop Session 1 7:00 pm-8:15 pm

The Ohio Legislature and Caring for ALL Our Kids

Northpointe Ballroom

Presented by Honesty for Ohio Education

What Families Need to Know - We will give an update on what is going on in the Statehouse, the State Board of Education, and the Department of Education and Workforce. We will also share how the proposed bills and rules would impact students in Ohio, their families, and their school districts.

SATURDAY APRIL 13

7am – 8:00am	Breakfast (included at hotel)	Ohio Dining Room
8am – 12pm	Delegate & Visitor Check-In	J.E.Fisher Lobby
8am – 4:15pm	Scholarship Raffle	Northpointe
8am – 8:15am	Volunteer Orientation	Northpointe
8:30am – 10:00am	General Session I	Northpointe
10:15am – 11:15am	Workshop Session 2	
11:30am-12:30pm	Dedicated Exhibitor Time	Northpointe and Study
12:30am – 2:30pm	Reflections Luncheon (ticketed event)	Northpointe
2:45pm – 3:45pm	Workshop Session 3	
4:00pm – 5:30pm	General Session II	Northpointe
4pm – 5pm	Workshop Session 3	
6:30pm – 9:00pm	Awards Dinner (ticketed event)	Northpointe
9:00pm-11:00pm	DJ and Dancing	

Workshop Session 2 10:15am – 11:15am

Summer Transition-Ensuring a Smooth Start to the New Term Birch 1

Presented by Susan Strandberg, Chris May and Jeanne Groetz-Shockling, Ohio PTA Region Advisors Create the pathway for a smooth transition to new officers and into the new school year with our tips, tricks and FAQs. Learn the basics of PTA business and what tasks are most important to complete throughout the year. Ohio PTA will provide a calendar template to help your board stay on task throughout the year with due dates and deadlines.

Building Power to Engage Effectively with School Boards Cypress 1

Presented by Honesty for Ohio Education and All in for Ohio Kids

How We Work in Ohio Communities - We will share our latest initiative, Honesty Teams. Honesty Teams are being mobilized in school districts across the state to help parents better understand how local school boards work, and how they can interact and advocate for issues as parents in their communities.

AIM Insurance-Bonding, Liability and Beyond

Cypress 2

Presented by Brittany Hernandez of AIM Insurance

Join Brittany Hernandez of AIM Insurance, one of our gold-level sponsors, as Brittany describes the various types of PTA insurance and highlights the importance of your PTA securing the appropriate bonding and liability.

Mock Meetings and Parliamentary Procedures Birch 2

Presented by Barb Bungard, Ohio PTA Parliamentarian and Venezuela Robinson, Ohio PTA Board of Directors Join Ohio PTA Board Members in an interactive workshop to learn or to refresh your knowledge of how to run a PTA meeting, handle motions and discussion, create an agenda and keep things moving

REFLECTIONS SPEAKER BIO



REFLECTIONS SPEAKER LESIA STOLPE

Parent Teacher Mode-Stay Sharp Workbooks

Lesia Stolpe is a mechanical engineer turned math teacher, entrepreneur, and mom of 3. Her passion for building math confidence in students and empowering parents inspired her to create a series of summer math workbooks that cover grade level standards in manageable bites. When she is not with her 6th grade students, she loves spending time with her own three kids exploring their passions. "I believe in saying 'oops' instead of 'what if' by writing my own story and using my strengths/knowledge to help others."

Workshop Session 3 2:45pm – 3:45pm

Maximizing the Givebacks Platform-Use It For More Than Just Membership Cypress 2

Presented by Tony Rett, Ohio PTA Vice President of Field Service and Janice Wanko, Ohio PTA Region Advisor is everyone's responsibility, and it is a year-round ask! We will share new ways to engage current members and keep your membership numbers climbing this year. We will also discuss how to maximize the Givebacks platform for reporting members, Standards of Affiliation, Communications and Fundraising. You will also learn how Ohio PTA communicates with you through Givebacks and hear about upcoming enhancements to the Givebacks interface and how to use it throughout the year as a great resource to streamline information.

Ask Us Anything- Join Ohio PTA Past Presidents for Q&A Birch 1

Presented by Ohio PTA Presidents: Barb Bungard, Gloria Cazan, Lisa Mack, Susan Hans and Jackie Arendt Join Ohio PTA Past Presidents to soak up their knowledge and ask them any questions that you or your unit/council might have. This group is a wealth of institutional knowledge about PTA from the beginning to the current day and everything in between. Policies, procedures, advocacy and best practices all in one place!

504s and IEPs-Navigating the Needs of our Students

Birch 2

Presented by Angela Revay, Ohio PTA President and Linda Freeman Walker, Ohio PTA Office Staff Join us as we explain the differences between a 504 Plan and an Individualized Education Plan (IEP). Learn how to be an advocate for the education of students with extra needs. Find out what a "District Surrogate" is and the path to become one for your own and/or other school districts, as well as how to access your parent mentors as a resource.

Changemaking for Public Education Advocates

Cypress 1

Presented by All in For Ohio Kids

Learn effective organizing tools to create meaningful change in public education for all children. This session will be an interactive workshop that will introduce you to organizing and, build the skills in public narrative that help you to raise your voice for education.

SUNDAY APRIL 14 Workshop Session 4 8:30am-9:30am

Managing Personalities with Purpose: Keeping the Peace in PTA Birch 1

Presented by Ohio PTA Past Presidents and Angela Revay, Ohio PTA President

Join Ohio PTA leaders, past and present, to hear the tips and tricks for personality management and PR. This interactive workshop will engage participants in exercises designed to keep the peace and keep things moving in a positive direction. You will discuss leadership strategies to effectively deal with conflict when it arises, whether it is within your own group or with district or community leaders. Learn how to deal with situations internally and when to ask for help from other PTA leaders.

Bylaws and Standing Rules- Review, Revise and Refresh Northpointe Ballroom

Presented by Tony Rett, Ohio PTA VP of Field Service and Susan Strandberg, Ohio PTA Region Advisor Units and Councils, learn the importance of keeping your bylaws up to date and your standing rules relevant to how your organization conducts business. Learn how to set a schedule for review in your units or councils and how to pull together a committee to assist. Did you know that Ohio PTA approves your bylaws changes and that we are here to help you along the way with sample bylaws and guidance?

Treasurers-Wrapping Up Your Year and Looking Ahead Cypress 1

Presented by Dana Paul, Ohio PTA Secretary Treasurer

Join Ohio PTA Secretary/Treasurer Dana Paul to discuss treasurer tasks and activities that allow you to successfully wrap up your year as treasurer. In addition, learn ways to prepare for the next school year, whether you will be repeating as treasurer or transitioning the role to a successor.

National and Ohio PTA Awards- What, When, Who and How to Nominate Birch 2

Presented by Nicole Lesnick, Ohio PTA President-elect, Gerri Beres, Ohio PTA VP of Leadership and Lauren Suter, Ohio PTA Board of Directors

Learn about the National and Ohio PTA Programs and Awards. Find out what each award represents and how you can nominate a council, unit or individual throughout the year. We will review new awards and incentives announced at convention and cover criteria, deadlines and recognition.

GENERAL SESSION AGENDA

I – Saturday, April 13 8:30am – 10:00am	II – Saturday, April 13 4:15pm – 5:30pm	III – Sunday, April 14 10:00am-11:15am
Presiding – Angela Revay Ohio PTA President	Presiding – Angela Revay Ohio PTA President	Presiding – Angela Revay Ohio PTA President
Welcome – Surprise Guest	Inspirational Message Susan Strandberg Ohio PTA Region2 Advisor	Inspirational Message Lisa Mack Ohio PTA Past President
Pledge of Allegiance – ALL	Business: Credentials – Tony Rett Ohio PTA VP of Field Service	Business: Credentials – Tony Rett Ohio PTA VP of Field Service
Inspirational Message – Jackie Arendt Ohio PTA Immediate Past President	Financial Review Report- Dana Paul, Ohio PTA Secretary Treasurer	Closing Remarks – Angela Revay Ohio PTA President
Parliamentary Review – Barb Bungard Ohio PTA Past President & Parliamentarian	Presentation – Nabil Pervaiz, Manager of Prevention Services Recovery Resources	Thank you Sponsors and Presenters!
Business: Credentials – Tony Rett Ohio PTA VP of Field Service Quorum – Dana Paul Ohio PTA Secretary Treasurer Rules – Gerri Beres Ohio PTA VP of Leadership Program Book – Dana Paul		
Presentation – Alesandro Ciaffoncini Origo Branding		

The official Ohio PTA hashtag for Convention is #OhPTA24 Please use this hashtag when posting photos and comments on social media this weekend.

PARLIAMENTARY PROCEDURES

Microphones

To expedite Convention business, the following procedures are being used. There will be two (2) microphones on the floor.

- Microphone #1 will be used for DEBATE, proposing main motions and ranking motions and for moving the previous question.
- Microphone #2 will be used by delegates wishing to make a REQUEST, INQUIRY, POINT OF ORDER or APPEAL

Cards

White Card (Microphone #1)

DEBATE: Speak FOR or AGAINST a motion; to PROPOSE a motion, to PROPOSE motions of a higher rank that in order.

Red Card (Microphone #1)

PREVIOUS QUESTION: Delegate wishes to close debate and take the vote (2/3 rising vote required).

Green Card (Microphone #2)

REQUESTS, INQUIRIES, POINT OF ORDER AND APPEAL: can interrupt a person speaking in debate if urgency requires it. No second required except in the case of **APPEAL**.

A. RAISE A QUESTION OF PRIVILEGE

- 1. To protect the rights and privileges of the assembly or any delegate
- 2. Used for the COMFORT of the assembly (concerning temperature or ventilation, audio problems, disturbances).
- 3. The Chair rules.
- **B. POINT OF INFORMATION** to ask the Chair a question.
 - 1. If a certain motion is in order.
 - 2. If the motion could be repeated, etc.
- C. TO REQUEST THE WITHDRAWAL OF THE MOTION
- **D. CALL FOR A DIVISION** requesting that the vote be taken again, this is a standing vote and may be made from the floor without going to a microphone.
- **E. DIVISION OF THE QUESTION** if any part of the question is capable of standing alone to be discussed and voted on.
- **F. POINT OF ORDER** raised by a delegate who calls attention to the violation of the rules.
- **G. APPEAL** requires a second and is make when the delegate does not agree with the ruling of the chair. The appeal must be made immediately at the time of the ruling; a majority vote of tie vote sustains the Chair.

Amendments

The motion "to amend" is used to modify the working of the pending motion before the pending motion itself is voted upon. Delegates should use the proper terminology and identify the position in motion where the amendment should be placed.

The processes of amending are:

- Insert words or add at the end
- Strike out and insert
- Strike out words
- Substitute never less than a complete paragraph

Two amendments may be pending at one time. The primary (first) amendment must be germane to the motion. The secondary (second) amendment must be germane to the primary amendments. Amendments require a majority vote.



INDEPENDENT ACCOUNTANTS' REVIEW REPORT

To the Board of Directors Ohio Congress of Parents and Teachers, Inc. Columbus, Ohio

We have reviewed the accompanying financial statements of the Ohio Congress of Parents and Teachers, Inc. (a nonprofit organization), which comprise the statements of financial position as of June 30, 2023 and 2022, and the related statements of activities, functional expenses and cash flows for the years then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the financial statements that are free from material misstatement whether due to fraud or error.

Accountants' Responsibility

Our responsibility is to conduct the review engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

We are required to be independent of Ohio Congress of Parents and Teachers, Inc. and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements related to our review.

Accountants' Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with accounting principles generally accepted in the United States of America.

Columbus, Ohio October 27, 2023

2175 Riverside Drive Columbus, OH 43221

T: 614 487 0774 F: 614 487 0777

oles-cpa.com

OHIO PTA BOARD OF DIRECTORS

Executive Committee

President: Angela Revay, Seven Hills (R4)

President- Elect: Nicole Lesnick, Berea (R1)

Vice President of Leadership: Gerri Beres, Middleburg Heights (R1)

Vice President of Field Service: Tony Rett, Barberton (R5)

Secretary/Treasurer: Dana Paul, Parma (R4)

Directors & Chairs

Advocacy Chair: Nicole Lesnick, Brook Park (R1)

Bylaws/Standing Rules Chair: Tony Rett, Barberton (R5)

Family-School Partnership Chair: Lauren Suter, North Olmsted (R1)

Health, Welfare & Safety Chair: Dana Paul, Parma (R4)

Media & Marketing Chair: Venzuela Robinson, Bedford (R4)

Membership Chair: Janice Wanko, Parma Heights (R4)

SOA Compliance Chair: Jeanne Groetz-Shockling, Stow (R5)

District Advisors

Region 1: Janice Wanko, Parma Heights (R4)

Region 2: Susan Strandberg, Copley (R5)

Region 3 (interim): Tony Rett, Barberton (R5)

Region 4: Chris May, North Royalton (R4)

Region 5: Jeanne Groetz-Shockling, Stow (R5)

Immediate Past President: Jackie Arendt, North Royalton (R4)

Parliamentarian: Barb Bungard, Stow (R5)

Staff

Financial Specialist: Linda FreemanWalker (R3)

Administrative Manager Marcella McCurdy (R3)

PAST OHIO PTA PRESIDENTS

1901-1903	Mrs. J. A. Jeffrey*, Columbus	*Deceased
1903-1906	Mrs. Martin Striebenger*, Cleveland	
1906-1908	Mrs. Thomas E. Wells*, Akron	
1908-1910	Mrs. Edward Bradbury*, Columbus	
1910	Mrs. E.W. McCleery* Lancaster	
1910-1913	Mrs. E.S. Wright*, Conneaut	
1913-1916	Mrs. J.A. Smith*, Cleveland	
1916-1919	Mrs. Willets Sawyer*, Columbus	
1919-1922	Mrs. Samuel Williams*, Lima	
1922-1923	Mrs. William M. Miller*, Dresden	
1923-1924	Mrs. Charles F. Johnson*, Urbana	
1924-1925	Mrs. J.G. Ruff*, Cleveland	
1925-1929	Mrs. C.E. Kendel*, Lakewood	
1929-1933	Mrs. Hamilton Shaffer*, Dayton	
1933-1937	Mrs. Emmett C. Stopher*, Kent	
1937-1941	Mrs. C. Tracy LaCost*, Toledo	
1941-1943	Mrs. James M. Birrel*, Rossmoyne	
1943-1945	Mrs. Ira W. Basinger*, Mansfield	
1945-1947	Mrs. Stanley W. Emmitt*, Tallmadge	
1947-1949	Mrs. Keith E. Weigle*, East Cleveland	
1949-1951	Mrs. Russell C. Bickel*, Columbus	
1951-1953	Mrs. Lorin Staats*, Dayton	
1953-1955	Mrs. Wilson Storey*, Cincinnati	
1955-1957	Mrs. Peter Nauert*, Medina	
1957-1959	Mrs. Russell Moore*, Worthington	
1959-1961	Mrs. Donald Crockett*, Cleveland	
1961-1963	Mrs. Smith Witter*, Marion	
1963-1965	Mrs. William M. Shapiro*, Toledo	
1965-1967	Mrs. Milton J. Schloss*, Cincinnati	
1967-1969	Mrs. Alfred C. Jones*, Brecksville	
1969-1971	Mrs. Joseph Ware Foster*, Springfield	
1971-1973	Mrs. Fred C. Gerthing*, Youngstown	
1973-1975	Mrs. Jean Dye*, Cleveland Heights	
1975-1977	Dr. Robert Lucas*, Cincinnati	
1977-1979	Mrs. Lois Overbeck Dychko*, Berea	
1979-1981	Mrs. Millie Waterman*, Mentor	
1981-1983	Mrs. Antoinette Winkle*, Cincinnati	
1983-1985	Mrs. Mary Many*, Hamilton	
1985-1987	Mrs. Mary Rozic*, Cincinnati	
1987-1989	Mrs. Karen Hulse*, Parma	
1989-1991	Mrs. Pat Mitchell, Cuyahoga Falls	
1991-1993	Mrs. Nancy Schlemmer*, Cincinnati	
1993-1995	Mrs. Sue Gatton, Cuyahoga Falls	
1995-1997	Mrs. Patricia Whitten*, Solon	
1997-1999	Mrs. Brenda Hughes, Bellaire	
1999-2001	Mrs. Valerie Federico, Mentor	
2001-2003 2003-2006	Mrs. Courtney Frick, Columbia Station Mrs. Barb Bungard, Stow	
2003-2006	Mrs. Sandy Nekoloff, Grove City	
2000-2009	Mrs. Debbie Tidwell*, Fairview Park	
2009-2011	Mrs. Gloria Cazan, Parma	
2013-2015	Mrs. Lisa Mack, South Euclid	
2015-2017	Mrs. Sheila Ragland, Columbus	
2013-2017	Mrs. Susan Hans, Berea	
2017-2019	Mrs. Ans Chanman Paras	

2019-2021 Mrs. Ana Chapman, Berea 2021-2023 Jackie Arendt, North Royalton

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CONVENTION COMMITTEE

Auditors: Susan Strandberg, Jeanne Groetz-Shockling, Janice Wanko

Audit Report: Dana Paul

Convention Rules: Gerri Beres

Credential Report: Tony Rett

Microphones Monitors: Lisa Mack, Susan Hans, Jackie Arendt

Orientation for First Timers: Jackie Arendt

Timekeepers: N/A

Convention Parliamentarian: Barb Bungard

Photographer: Venezuela Robinson

Program: Angela Revay, Nicole Lesnick, Dana Paul

Properties: Jackie Arendt, Marcella McCurdy

Delegate & Visitor Check-in: Linda FreemanWalker, Susan Strandberg, Chris May,

Gerri Beres

Scholarship Raffle: Angela Revay, Jeanne Groetz-Shockling, Janice Wanko

Advocacy Awards: Nicole Lesnick

Gold Key Leadership Awards: Gerri Beres

Membership Awards: Janice Wanko

Ohio Achievement Awards: Linda FreemanWalker

Family-School Partnership Awards: Lauren Suter

Oak Tree Award: Angela Revay and Past Presidents

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CREDENTIAL REPORT

	Saturday, April 13 General Session 1	Saturday, April 13 General Session 2	Sunday, April 14 General Session 3
Region 1			
Region 2			
Region 3			
Region 4			
Region 5			
Voting Delegates			
Guests			
Total			



The Ohio PTA Regions are as follows:

Region 1- Williams, Fulton, Lucas, Defiance, Henry, Wood, Ottawa, Paulding, Putnam, Hancock, Van Wert, Allen, Hardin, Mercer, Auglaize, Sandusky, Erie, Lorain, Seneca, Huron, Medina Counties, and part of Cuyahoga County

Region 2- Darke, Shelby, Logan, Union, Miami, Champaign, Clark, Madison, Preble, Montgomery, Greene, Fayette, Clinton, Butler, Warren, Hamilton, Clermont, Brown, Highland and Adams Counties

Region 3-Delaware, Licking, Franklin, Pickaway, Fairfield, Perry, Hocking, Muskingum, Vinton, Wyandot, Crawford, Richland, Ashland, Marion, Morrow, Know, Ross, Pike, Jackson, Meigs, Scioto, Lawrence, Gallia Counties

<u>Region 4-</u> Lake, Ashtabula, Geauga, Portage Counties and part of Cuyahoga County

<u>Region 5</u>- Summit, Wayne, Stark, Holmes, Coshocton, Tuscarawas, Carroll, Trumbull, Mahoning, Columbiana, Jefferson, Harrison, Guernsey, Belmont, Noble, Monroe, Washington, Athens, Morgan Counties.

CONVENTION AT A GLANCE

Friday, April 12, 2024

Registration: 5:30-7:30 pm **Ohio PTA Partnership Meeting:** 6:30-6:45 pm **First Timer Orientation:** 6:45-7:00 pm

Workshop Session 1

The Ohio Legislature and Caring for ALL Our Kids

Northpointe Ballroom

7:00-8:15 pm

Meet and Greet Networking Event: 8:30 pm-11:00pm

Saturday, April 13, 2024

Enjoy Breakfast at the Hotel Starting at 7:00 am

Registration: 8:00 am-12:00 pm

Scholarship Basket Raffle 8:00 am- 4:00 pm (main ballroom)

Volunteer Orientation: 8:00 am-8:15 am

General Session 1 8:30 am-10:00 am

Workshop Session 2 10:15 am-11:15 am

Summer Transition-Ensuring a Smooth Start to the New Term

Building Power to Engage Effectively with School Boards

AIM Insurance-Bonding, Liability and Beyond

Cypress 2

Mock Meetings and Parliamentary Procedures

Birch 1

Cypress 2

Birch 2

Dedicated Exhibitor Time for Delegates 11:30 am-12:30 pm **Reflections Lunch** 12:30 pm-2:30 pm

Workshop Session 3 2:45 pm-3:45 pm

Maximizing the Givebacks Platform-Use It For More Than Just Membership

Ask Us Anything- Join Ohio PTA Past Presidents for Q&A

Birch 1

504s and IEPs-Navigating the Needs of our Students

Changemaking for Public Education Advocates

Cypress 2

Birch 2

Cypress 1

General Session 24:00 pm-5:30 pmAwards Dinner (cash bar)6:30 pm-9:00 pmDJ & Dancing9:00 pm-11:00 pm

Sunday, April 14, 2024

Enjoy Breakfast at the Hotel Starting at 7:00 am

Workshop Session 4 8:30 am-9:30 am

Managing Personalities with Purpose: Keeping the Peace in PTA Birch 1

Bylaws and Standing Rules- Review, Revise and Refresh

Treasurers-Wrapping Up Your Year and Looking Ahead

Northpointe Ballroom

Cypress 1

National and Ohio PTA Awards- What, When, Who and How to Nominate

Birch 2

Free Time to Check Out 9:30 am-10:00 am
General Session 3 10:00 am-11:15 am
One-on-One with Ohio PTA BOD 11:30 pm-1:00 pm



OHIO PTA

40 Northwoods Blvd, Suite A Columbus, Ohio 43235-4718

CONTACT US!

Phone: (614) 781-6344 Website: www.ohiopta.org Email: office@ohiopta.org



Reminder!

Convention Evaluation Forms will be emailed to attendees. Please complete as soon as you receive it! Your feedback is important to us!



Calling All Presidents!

Make sure you receive your Ohio PTA Resource Guide Links. Submit the name and contact information for your officers in Givebacks!

If you are a returning president, please complete the form to confirm your contact information.



Thank You for all that you do for PTA!

The best way to effect change is a collective common *VOICE*A POWERFUL Voice for All Children
A Relevant Resource for families and communities; and
A Strong Advocate for the education and well-being of every child.